

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)**

1 IMPORTANT NOTICE

1.1 The Board of Directors (the **Board**) of China International Marine Containers (Group) Co., Ltd. (the **Company** or **CIMC**), has reviewed the 2015 Interim Financial Report of the Company and the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **2015 Interim Report**). The Board has approved the 2015 Interim Report of the Company (the **Announcement**) for the six months ended 30 June 2015. The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Announcement**) for the six months ended 30 June 2015.

1.2 The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Meeting**). The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Meeting**).

1.3 The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Group**). The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **CASBE**). The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Interim Financial Report**). The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Reporting Period** or **current period**). The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Reporting Period** or **current period**).

1.4 The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Reporting Period** or **current period**). The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Reporting Period** or **current period**).

1.5 The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Reporting Period** or **current period**). The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the **Reporting Period** or **current period**).

1.6 截至2015年6月30日止六個月，本公司每股派發股息1.00元（2014年：0.50元）。

1.7 截至2015年6月30日止六個月，本公司每股派發股息1.00元（2014年：0.50元）。本公司已於2015年6月30日（「**Stock Exchange**」）上市。

1.8 本公司已於2015年6月30日（「**Stock Exchange**」）上市。

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

本公司名稱：中國國際海運集裝箱(集團)股份有限公司
中集集團
註冊地址：中國廣東省深圳市前海區桂海九路101號
總行地址：中國廣東省深圳市前海區桂海九路101號
分行地址：中國廣東省深圳市前海區桂海九路101號
電話：(86 755) 266 1130
傳真：(86 755) 2682 657

2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
董事	(86 755) 266 1130	(86 755) 2680 2706	(852) 2232 7318
經理	(86 755) 2682 657	(86 755) 2681 3 50	(852) 2805 1835

本公司地址：中國廣東省深圳市前海區桂海九路101號
& 中國廣東省深圳市前海區桂海九路101號
(電話：518067)
3101-2, 中國廣東省深圳市前海區桂海九路101號

2.3 Other Basic Information

1. Tax registration number: 2. Business registration number: 3. Unified Social Credit Code: 4. Taxpayer identification number: 5. Tax registration authority: 6. Business registration authority: 7. Tax registration authority: 8. Business registration authority: 9. Tax registration authority: 10. Business registration authority: 11. Tax registration authority: 12. Business registration authority: 13. Tax registration authority: 14. Business registration authority:	80000000000000000000 & 20000000000000000000 91000000000000000000 518067 3101-2 44030150111 36 44030061886 50 61886 50- 14 J... 1 80 ...
---	--

3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

...

Unit: RMB thousand

The Reporting Period (January – June 2015) (unaudited)	(January – June 2014) (unaudited)
...	...

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014) (audited)	(%)
Trade receivables	47,540,126	45,172,177	5.24%
Prepaid expenses	48,053,365	42,604,004	12.7 %
Other receivables	95,593,491	87,776,181	8. 1%
Due from related companies	51,085,383	43,340,077	17.87%
Due from subsidiaries	14,277,238	17,153, 8	(16.77)%
Due from other related parties	65,362,621	60,4 4,066	8.05%
Due from other parties	30,230,870	27,282,115	10.81%
Other receivables	25,096,672	22,2 0,314	12.5 %
Due from subsidiaries	5,134,198	4, 1,801	2.85%
Due from other related parties (unaudited)	2,687,085	2,672,62	0.54%

	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014) (audited)	(%)
Interest income	/(1,000)	/(1,000)	100%
Interest expense	(625,453)	(3,16 ,073)	80.26%
Interest income	/(1,000)	/(1,000)	100%
Interest expense	(4,915,427)	(4,160,208)	(18.15)%
Interest income	/(1,000)	/(1,000)	100%
Interest expense	6,180,113	5,887,153	4. 8%

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014) (audited)	(%)
Due from subsidiaries	3,380,034	2, 35,251	15.15%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014) (unaudited)	(%)
Operating Profit	0.5681	0.3885	46.23%
Operating Profit as a % of Revenue	6.59%	4.8 %	1.70%
Operating Profit as a % of Revenue (2014)	4.92%	4.47%	0.45%
Operating Profit as a % of Revenue (2013)	(0.23)	(1.1 %)	80.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(%)
Operating Profit	9.34	8.34	11.1 %

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

As at 30 June 2015, the following persons (including the company) were the substantial shareholders of the company:

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
CM Group					

4.3.2 Change of the De Facto Controller during the Reporting Period

On 14 June 2015, the Company's shareholding structure changed as follows:

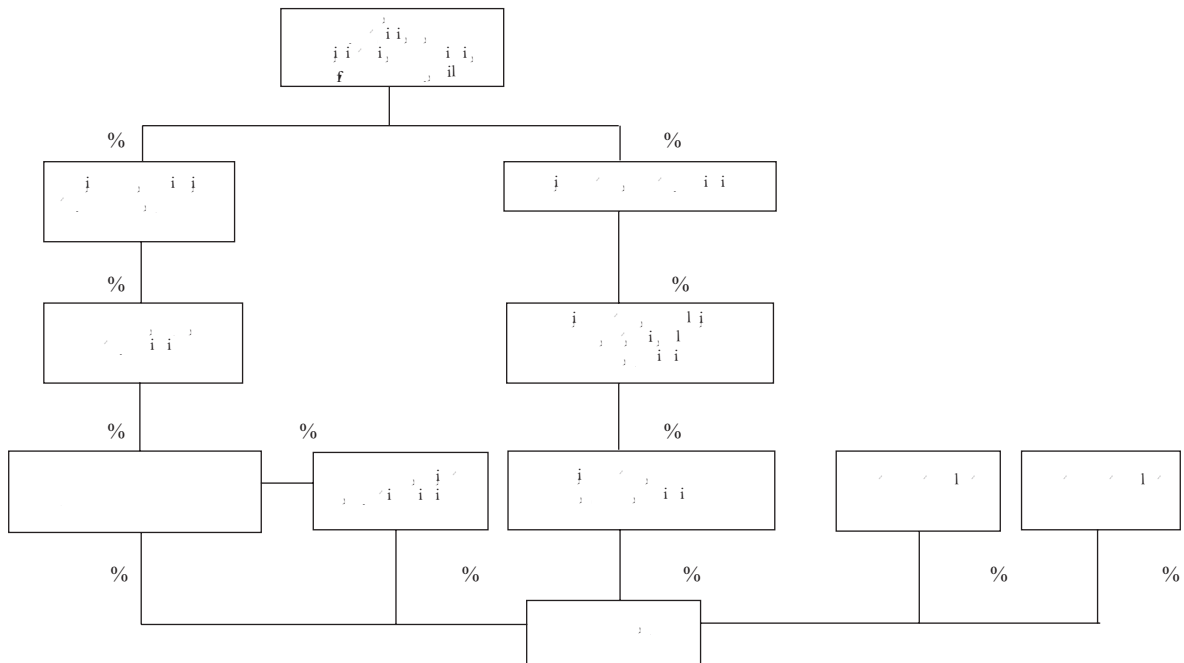
4.3.3 Substantial Shareholders

As at 30 June 2015, the Company's substantial shareholders are as follows:

Name	Number of Shares	Percentage of Total Shares
Mr. [Name]	14,186	10,050%
Ms. [Name]	4,103,367	27.161%

10% (as at 30 June 2015).

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

During the reporting period 2015, the Company's operating results are summarized as follows: Total operating income for the reporting period was 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (4.68% increase); Total operating expenses for the reporting period were 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (4.68% increase); Total operating profit for the reporting period was 1,518.15 million yuan (compared with 1,035.02 million yuan in 2014), an increase of 483.13 million yuan (46.68% increase).

5.2 Review of Principal Businesses during the Reporting Period

The Company's principal businesses are summarized as follows: Container Manufacturing Business, which accounts for 10% of the total operating income, is the main business of the Company. The Company's operating results for this business are summarized as follows: Total operating income for the reporting period was 3,263.728 million yuan (compared with 3,204.6128 million yuan in 2014), an increase of 1,518.15 million yuan (46.68% increase); Total operating expenses for the reporting period were 3,263.728 million yuan (compared with 3,204.6128 million yuan in 2014), an increase of 1,518.15 million yuan (46.68% increase); Total operating profit for the reporting period was 1,518.15 million yuan (compared with 1,035.02 million yuan in 2014), an increase of 483.13 million yuan (46.68% increase).

Container Manufacturing Business

The Company's container manufacturing business is the main business of the Company. The Company's operating results for this business are summarized as follows: Total operating income for the reporting period was 3,263.728 million yuan (compared with 3,204.6128 million yuan in 2014), an increase of 1,518.15 million yuan (46.68% increase); Total operating expenses for the reporting period were 3,263.728 million yuan (compared with 3,204.6128 million yuan in 2014), an increase of 1,518.15 million yuan (46.68% increase); Total operating profit for the reporting period was 1,518.15 million yuan (compared with 1,035.02 million yuan in 2014), an increase of 483.13 million yuan (46.68% increase).

During the reporting period 2015, the Company's operating results are summarized as follows: Total operating income for the reporting period was 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (4.68% increase); Total operating expenses for the reporting period were 32,637.28 million yuan (compared with 32,046.128 million yuan in 2014), an increase of 1,518.15 million yuan (4.68% increase); Total operating profit for the reporting period was 1,518.15 million yuan (compared with 1,035.02 million yuan in 2014), an increase of 483.13 million yuan (46.68% increase).

736,100
 (2014 625,300), 17.72%.
 86,00 (2014 70,700),
 22.1%. 12,478.632
 2014 11,505.248), 8.46%,
 710.00 (2014 322.720),
 120.01%.

2014, (the AD and CVD Investigations)
 53-foot Containers) 53-foot
 1 2015. 53-foot
 53-foot 20 2015,
 () (I 2015-033)
 21 2015. ()

Road Transportation Vehicle Business

10 1,000

2015,

20%

70%

5,411 (2014 57,176), 4.05%.

6,682.115 (2014 7,144.48), 6.48%.

318.726 (2014 225.726), 41.20%.

3.3

23.5%

4.2

16.1%

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

2015,

4,774.432 (2014 5,827.260),
 18.07%. 25.454 ()
 2014 488.40), 46.4%.
 1,66.285 ()
 2014 2,335.341), 28.52%
 1,515.438 (2014 1,658.41
 ()), 8.62%
 78.326 (2014 1,026.53
 ()), 4.70%.

& &

& 30,000³,
 &
 &
 ()
 & 20,
 (3)
 &
 &
 ()

Offshore Engineering Business

() (**CIMC Raffles**)

2015, 0%.

2025, 0 7

5,043.275 (2014 5,665.78), 10.%, 18.658 (2014 4.467), 62.28%.

15, 600, 100% 7, 0 2010, 8 10 60%

& &

Logistics Service Business

2015,

4,267.810 (2014 3,424.20), 24.61%, 57.474 (2014 41.406), 38.81%.

(1) ... (2) ... (3) ... (4) ... (5)

Heavy Truck Business

2014, ... & ... (C&C Trucks) ... 66.24%

2015, (2014) 2,500 (2014 42,100), 31% 400

& 20 2,162 1,561 3 6.0 0 138.7 3

Airport Facilities Equipment Business

(Pteris), (CIMC Tianda), (Ziegler) (CFSE) (GSE)

2015, (2014) 883.084 (2014 750.752), 17.63% 47.245 (2014 46.01), 2.50% 2015

2015, the Company's net income attributable to equity holders of the parent company increased by 445%, or 40%, compared to 2014. The increase was primarily due to the Company's investment in the Qianhai Area, which contributed 30% to the increase.

27 2015, the Company's net income attributable to equity holders of the parent company increased by 445%, or 40%, compared to 2014. The increase was primarily due to the Company's investment in the Qianhai Area, which contributed 30% to the increase.

The increase in net income was primarily due to the Company's investment in the Qianhai Area, which contributed 30% to the increase.

Real Estate Development Business

2015, the Company's net income attributable to equity holders of the parent company increased by 445%, or 40%, compared to 2014. The increase was primarily due to the Company's investment in the Qianhai Area, which contributed 30% to the increase.

327,000
70,000 37,000
238.713 (2014 221.042),
7. % 13.116 (2014
67.733), 105.3 %.

30 J 2015,
21,061 (2014
242).

23 J 2015, & () (**Qianhai Area**) () &
() (),
21.

Financial Business

(**CIMC Financial Leasing Company**) (**CIMC Finance Company**).

825.057 (2014 72.338), 13.12%, 5 0.304 (2014 62.86), 837.20%.

2015, 200 8800

0%,

2015,

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

Revenue of the Company for the reporting period was RMB32,637.28 million (compared with RMB32,046.128 million for the same period in 2014), an increase of 1.84%. Profit attributable to shareholders of the parent company for the reporting period was RMB1,518.15 million (compared with RMB1,035.02 million for the same period in 2014), an increase of 46.68%. The gross profit margin for the reporting period was 52.10% (compared with 50.10% for the same period in 2014), an increase of 2.00 percentage points.

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
Information Technology	12,478,632	10,424,465	15.2%	8.46%	6.06%	1.0%
Software	6,682,115	5,450,520	18.43%	(6.48)%	(.0)%	2.34%
Information Technology Services	4,774,432	3,361,322	17.54%	(18.07)%	(16.71)%	(1.34)%
Software Licenses	5,043,275	4,637,780	1.58%	(10.1)%	(5.41)%	(5.80)%
Other	1,138,176	1,207,485	(0.02)%	0.02%	0.02%	(0.02)%
Total	32,637,280	20,966,057	35.72%	1.84%	5.2%	2.00%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
China	12,516,030	12,516,030	0.00%	(2.14)%	0.00%	(2.14)%
China (continued)	6,105,303	6,105,303	0.00%	2.4%	0.00%	2.4%
Other regions	6,81,033	6,81,033	0.00%	4.84%	0.00%	4.84%
China	6,445,230	6,445,230	0.00%	10.7%	0.00%	10.7%
China (continued)	67,63	67,63	0.00%	(28.03)%	0.00%	(28.03)%
	<u>32,637,28</u>	<u>32,637,28</u>	<u>0.00%</u>	<u>1.84%</u>	<u>0.00%</u>	<u>1.84%</u>

Segment Reporting

10

Gross profit margin and profitability

15.68%, compared with 16.16% in 2014. The decrease in gross profit margin was primarily due to the increase in the cost of sales, which was mainly caused by the increase in the cost of sales of the China region. The gross profit margin of the China region decreased from 16.16% in 2014 to 15.68% in 2015. The gross profit margin of the other regions remained stable at 0.48%.

Tax expense

425.068 (2014: 2,475.74%), compared with 7.10% in 2014. The increase in tax expense was primarily due to the increase in the tax expense of the China region, which was mainly caused by the increase in the tax expense of the China region.

Technology development costs

235.006 (2014: 222.54), compared with 5.41% in 2014. The increase in technology development costs was primarily due to the increase in the technology development costs of the China region, which was mainly caused by the increase in the technology development costs of the China region.

Profit attributable to minority shareholders

134.215 million (2014: 251.00 million), representing 46.55%,

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Revenue	242,877	427,66	(43)%	Revenue decreased due to the impact of the economic environment and the company's business strategy.
Operating profit	3,389,329	5,223,351	(35)%	Operating profit decreased due to the impact of the economic environment and the company's business strategy.
Profit before tax	5,563,364	3,44,542	61%	Profit before tax increased due to the impact of the economic environment and the company's business strategy.
Profit after tax	90,249	41,705	116%	Profit after tax increased due to the impact of the economic environment and the company's business strategy.
Profit attributable to equity holders of the parent	16,658,876	11,23,527	48%	Profit attributable to equity holders of the parent increased due to the impact of the economic environment and the company's business strategy.
Profit attributable to minority shareholders	68,255	185,780	(63)%	Profit attributable to minority shareholders decreased due to the impact of the economic environment and the company's business strategy.
Operating expenses	878,901	47,73	1,732%	Operating expenses increased due to the impact of the economic environment and the company's business strategy.
Operating profit	3,670,297	2,452,511	50%	Operating profit increased due to the impact of the economic environment and the company's business strategy.
Profit before tax	458,520	4,455,080	(9)%	Profit before tax decreased due to the impact of the economic environment and the company's business strategy.
Profit after tax	1,981,143			Profit after tax increased due to the impact of the economic environment and the company's business strategy.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
.....	135,530	3,282	4,02 %
..... / (.....)	744,983	38,128	1,854%
.....	425,068	(17,8 2)	2,476%

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

..... 30 J .
2015, 3, 8 .482 (31 2014
..... 3,667.387), 8.78%
.....
..... (625.453) (..... 2014 (3,16 .073)),
..... (4, 15.427) (..... 2014 (4,160.208))
..... 6,180.113 (..... 2014 5,887.153
.....).
..... 3,380.034

Bank loans and other borrowings

As at 30 June 2015, the Company's bank loans and other borrowings are as follows (excluding bank deposits):

	<i>Unit: RMB thousand</i>	
	As at 30 June 2015 (unaudited)	As at 31 June 2014 (audited)
Bank loans	16,658,876	11,233,527
Accounts payable	1,061,187	2,052,854
Other payables	3,997,452	2,000,000
Other borrowings	12,142,109	11,110,266
Less: Accounts receivable	458,520	4,455,080
Less: Prepaid expenses (unaudited)	3,670,297	2,452,511
	1,981,143	
	39,969,584	33,310,268

As at 30 June 2015, the Company's bank loans and other borrowings are 5,008.51% higher than as at 31 June 2014 (6,624.00%), which is mainly due to the increase of 24.40% in bank loans.

As at 30 June 2015, the Company's bank loans and other borrowings are 74.85% higher than as at 30 June 2014 (4,720.23%), which is mainly due to the increase of 74.85% in bank loans.

As at 30 June 2015, the Company's bank loans and other borrowings are 21,483.482% higher than as at 31 June 2014 (1,608.678%), which is mainly due to the increase of 21,483.482% in bank loans.

As at 30 June 2015, the Company's bank loans and other borrowings are 4,455.72% higher than as at 31 June 2014 (6,455.080%), which is mainly due to the increase of 4,455.72% in bank loans.

As at 16 June 2015, the Company's bank loans and other borrowings are 2015 (Medium Term Note)

2.0% (31 June 2014 5.1%)

1,811.143

Capital structure

30 J. 2015,	30,230.870
(31. 2014 27,282.115),	
65,362.621 (31. 2014 60,4 4.066)	
5,5 3.4 1 (31. 2014 87,776.181).	

68.38% (31. 2014 68. 2%),
 (Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

30 J. 2015,	\$1.653
J. 1.282	8.880
1 J. 2015 12,	2016.

30 J. 2015,	1 J. 2015 28
2016	556.

30 J. 2015,	1
J. 201 1 201	11.23

Interest rate risk

Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates.

Capital expenditure and financing plan

2015
6,000 3,584

23 2013
23 J 2014 26 2015

()
【2015 . 174】(《關於核准中國國際海運集裝箱(集團)股份有限公司增發
境外上市外資股的批復》(證監許可[2015 174 號])

22 J 2015
286,0 6,100

\$3.857

Employees, training and development

30 J 2015, 61,723 (2014 61,074).

2,515.447 ()
2014 2,606.387).

Share capital

	Par value per share	Number of shares issued	Percentage (%)
	1.00	1,256,604,507	46.76%
	1.00	1,430,480,50	53.24%
		<u>2,687,085,016</u>	<u>100.00%</u>

In respect of the offshore engineering business, 2015,

... 2015, ... 100 ...

In respect of the logistics services business,

... 2015, ...

In respect of the heavy truck business,

... 2015, ...

In respect of the airport facilities equipment business,

... 2015, ...

In respect of the real estate development business,

... 2015, ...

In respect of the financial business,

... 2015, ...

... ..

5.5.2 Major Risk Factors of the Group

In respect of the energy, chemical and liquid food equipment business,

In respect of the offshore engineering business,

In respect of the logistics services business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)

10

10

8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

14. 2.7

2014.

8.1 The Board and its Operation

10. 2. 8. 44 10. 2. 8. 11. 16.

8.2 The Operation of the Supervisory Committee

3. 7. 1. 10. 2.

8.3 The Shareholders' General Meeting

2. 2015 (2015 First Extraordinary General Meeting) 2014 (2014 Annual General Meeting). 8 J. 2015 (2015 First Extraordinary General Meeting) 4. 2015 J. 2015, (//) 3. 2015. 8 J. 2015.

2015 J. 2015, (//) 3.

2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

9 AUDIT COMMITTEE

26

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

- (1) 8
- (2)

10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Assets			
Current assets:			
Monetary funds		3,989,482	3,667,387
Accounts receivable		242,877	427,66
Prepaid expenses		1,136,808	1,516,4
Other receivables	3	12,778,123	11,480,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,68
Financial assets		12,605	10,427
Other non-current assets		2,827,226	2,574,75
Total current assets		19,498,338	16,773,431
Intangible assets		2,475,516	2,388,75
Investments		1,187,839	1,028,835
Total non-current assets		47,540,126	45,172,177
Non-current assets:			
Intangible assets		15,452	1,000
Investments		393,824	36,025
Long-term receivables		5,563,364	3,448,542
Long-term equity investments		1,468,367	1,165,674
Other non-current assets		385,026	365,555
Financial assets		19,009,283	18,051,137
Other non-current assets		13,232,558	10,460,40
Long-term receivables		4,439,199	4,355,832
Other non-current assets		90,249	41,705
Long-term equity investments		1,676,574	1,663,747
Other non-current assets		178,327	1,416,3
Long-term equity investments		1,193,898	1,117,744
Other non-current assets		407,244	341,40
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	87,776,181

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Liabilities and shareholders' equity			
Current liabilities:			
Accounts payable		16,658,876	11,230,527
Accounts receivable		16,402	103,657
Prepaid expenses		1,509,044	1,684,016
Other receivables	4	10,604,888	11,364,030
Other payables		2,970,511	3,054,783
Short-term borrowings		2,354,838	2,306,244
Financial liabilities		542,813	70,775
Provisions		68,255	185,780
Contract liabilities		878,901	47,773
Deferred income		5,852,011	5,286,520
Other current liabilities		758,743	761,052
Other non-current liabilities		5,199,804	4,052,854
Other non-current liabilities		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term borrowings		70,112	73,884
Long-term payables		12,142,109	11,110,266
Long-term payables		458,520	4,455,080
Long-term payables		690,717	672,562
Long-term payables		3,905	4,450
Long-term payables		469,156	467,623
Long-term payables		442,719	36,500
Total non-current liabilities		14,277,238	17,153,800
Total liabilities		65,362,621	60,493,877
Shareholders' equity:			
Capital		2,687,085	2,672,620
Reserves		863,616	686,506
Other equity		1,981,143	1,981,143
Other equity		(898,703)	(847,187)
Other equity		3,126,406	3,126,406
Other equity	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,203,114
Minority interests		5,134,198	4,011,801
Total shareholders' equity		30,230,870	27,282,115
Total liabilities and shareholders' equity		95,593,491	87,776,181

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
Assets		
Current assets:		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other receivables	9,528,943	7,217,674
Inventory	13,908	12,183
Total current assets	15,526,717	13,510,335
Non-current assets:		
Long-term equity investments	388,905	388,05
Investments in real estate	8,198,572	8,430,444
Fixed assets	111,274	111,157
Intangible assets	2,262	1,236
Deferred tax assets	14,854	14,83
Other non-current assets	17,307	11,831
Total non-current assets	8,982,940	8,982,58
Total assets	24,509,657	22,685,23

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
Liabilities and shareholders' equity		
Current liabilities:		
Accounts payable	62,282	62,282
Accounts receivable	981,249	861,648
Prepaid expenses	8,467	7,311
Other payables	24,509	182,624
Short-term borrowings	832,662	—
Other current liabilities	8,025,049	6,537,211
	<u>4,242,452</u>	<u>2,576,000</u>
Total current liabilities	<u>14,176,670</u>	<u>10,227,084</u>
Non-current liabilities:		
Long-term borrowings	17,830	21,307
Long-term payables	1,595,000	861,000
Other non-current liabilities	—	3,160,080
	<u>12,500</u>	<u>13,000</u>
Total non-current liabilities	<u>1,625,330</u>	<u>4,813,387</u>
Total liabilities	<u>15,802,000</u>	<u>15,118,471</u>
Shareholders' equity:		
Capital	2,687,085	2,672,621
Reserves	282,569	12,788
Other equity	1,981,143	—
Minority interest	43,754	43,754
	3,126,406	3,126,406
	<u>586,700</u>	<u>1,542,245</u>
Total shareholders' equity	<u>8,707,657</u>	<u>7,566,822</u>
Total liabilities and shareholders' equity	<u>24,509,657</u>	<u>22,685,293</u>

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	From January to June 2014
I. Revenue	6	32,637,289	32,046,128
Less: Cost of sales	6	27,519,280	26,868,640
Cost of materials		148,211	168,556
Manufacturing cost		1,265,718	1,105,160
Manufacturing cost of subcontracted products		2,219,357	2,080,604
Manufacturing cost of subcontracted services		217,131	260,805
Manufacturing cost of subcontracted equipment		135,530	3,282
Manufacturing cost of subcontracted technology / (know-how)		149,699	(342,300)
Manufacturing cost of subcontracted technology / (know-how) / (patent) / (copyright)		744,983	38,128
Manufacturing cost of subcontracted technology / (know-how) / (patent) / (copyright) / (trademark)		159,794	25,163
II. Operating profit		2,026,744	1,254,810
Sales commission		82,542	57,473
Sales commission of subcontracted products		5,514	1,017
Sales commission of subcontracted services		31,808	44,056
Sales commission of subcontracted equipment		23,891	35,382
III. Total profit	7	2,077,478	1,268,227
Income tax expense		425,068	(17,820)
IV. Net profit		1,652,410	1,286,110
Income tax expense		1,518,195	1,035,020
Income tax expense of subcontracted products		134,215	251,000
V. Net amount of other comprehensive income, net of income tax		(63,823)	(88,875)
Exchange difference from the translation of foreign currency financial statements		(51,516)	(1,207)
Change in fair value of financial assets and liabilities		(2,183)	(80)
Change in fair value of financial assets and liabilities of the consolidated entity		5,256	(11,008)
Change in fair value of financial assets and liabilities of the consolidated entity		(54,589)	(7,012)
Change in fair value of financial assets and liabilities of the consolidated entity		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,177,244
Income tax expense		1,466,679	1,043,822
Income tax expense of subcontracted products		121,908	253,422
VII. Earnings per share			
Basic earnings per share (RMB)	8	0.5681	0.3885
Diluted earnings per share (RMB)	8	0.5627	0.3845

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Revenue	149,885	151,046
Revenue from operations	12,340	16,111
Revenue from non-operating activities	247,610	247,610

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
cash inflows from sales of goods and services	32,060,665	28,805,835
cash inflows from sales of property, plant and equipment	1,401,119	1,116,236
cash inflows from disposal of subsidiaries	322,290	331,75
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
cash outflows from purchases of property, plant and equipment	29,061,859	28,068,45
cash outflows from purchases of subsidiaries	2,873,430	2,558,133
cash outflows from disposal of subsidiaries	1,018,218	1,16,2
cash outflows from disposal of property, plant and equipment	1,456,020	1,626,112
Sub-total of cash outflows from operating activities	34,409,527	33,423,11
Net cash flows from operating activities	(625,453)	(3,16,073)
II. Cash flows from investing activities:		
cash inflows from disposal of property, plant and equipment	235,610	10,400
cash inflows from disposal of subsidiaries	249,658	111,281
cash inflows from disposal of subsidiaries, net of cash and cash equivalents transferred	585,899	4,56
cash inflows from disposal of property, plant and equipment	500	4,836
cash inflows from disposal of subsidiaries	101,412	383,684
Sub-total of cash inflows from investing activities	1,173,079	55,770
cash outflows from purchases of property, plant and equipment	5,935,609	3,63,056
cash outflows from purchases of subsidiaries	152,897	257,314
cash outflows from purchases of subsidiaries	-	118,532
cash outflows from purchases of property, plant and equipment	-	381,076
Sub-total of cash outflows from investing activities	6,088,506	4,71,78
Net cash flows from investing activities	(4,915,427)	(4,160,208)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents from financing activities	48,785	67,256
Increase in cash and cash equivalents from financing activities in foreign currencies	48,785	44,35
Increase in cash and cash equivalents from financing activities in foreign currencies converted to RMB	59,806,957	53,566,465
Decrease in cash and cash equivalents from financing activities	2,150,000	-
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Decrease in cash and cash equivalents from financing activities	54,798,438	46,41,565
Decrease in cash and cash equivalents from financing activities in foreign currencies	902,078	805,003
Decrease in cash and cash equivalents from financing activities in foreign currencies converted to RMB	148,919	101,124
Decrease in cash and cash equivalents from financing activities	125,113	-
Sub-total of cash outflows from financing activities	55,825,629	47,746,568
Net cash flows from financing activities	6,180,113	5,887,153
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	18,42
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,186)
Increase in cash and cash equivalents from operating activities	2,758,310	4,181,466
VI. Cash and cash equivalents at the end of the period	3,380,034	2,758,310

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	-	22,866
Increase in cash and cash equivalents from financing activities	795,000	600,000
Increase in cash and cash equivalents from operating activities	2,000,000	1,235,000
Sub-total of cash inflows from financing activities	2,795,000	622,866
Decrease in cash and cash equivalents	2,392,000	1,235,000
Decrease in cash and cash equivalents from financing activities	329,985	336,734
Decrease in cash and cash equivalents from operating activities	30,530	12,187
Sub-total of cash outflows from financing activities	2,752,515	1,583,921
Net cash flows from financing activities	42,485	(61,025)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,600
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	483,622
Cash and cash equivalents at the beginning of the period	831,212	386,732
VI. Cash and cash equivalents at the end of the period	770,074	870,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014				
	Equity attributable to shareholders of the parent company														
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Minority shareholders' equity	Total equity						
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	707,700	3,121,288	14,831,313	(716,660)	3,822,011	24,461,284
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	(53,872)	(660,788)	14,831,313	716,660	3,822,011	24,461,284
III. Movements for the year															
()															
1. Issuance of equity instruments	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	2,477,802	-	556,126	3,033,28
2. Issuance of equity instruments	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(186,3)	-	-	4,74	(181,650)
()															
1&2	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(186,3)	2,477,802	-	560,875	2,852,278
()															
1. Issuance of equity instruments	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	-	114,745
2. Issuance of equity instruments	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	8,00	8,00
3. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4. Issuance of equity instruments	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	-	730,53	678,668
5. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	(114,03)	-	-	-	(65,428)	(17,521)
6. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7. Issuance of equity instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	(1,634)	(1,634)
8. Issuance of equity instruments	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	-	3,25	14,231
()															
1. Issuance of equity instruments	-	-	(65,748)	-	-	-	-	(65,748)	-	85,212	-	-	-	10,37	5,51
2. Issuance of equity instruments	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	5,118	-	-	(158,234)	(878,271)
()															
1&2	-	1,981,143	-	-	-	-	-	1,981,143	-	-	-	-	-	4,1801	27,282,115
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	686,506	(847,187)	3,126,406	16,651,60	4,1801	27,282,115

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

The financial statements have been prepared on the historical cost basis. The accounting policies and methods used are consistent with those used in the previous financial statements. The financial statements are prepared in accordance with the accounting standards issued by the Ministry of Finance of the PRC, the Accounting Standards for Enterprises issued in 2006, and the Accounting Standards for Enterprises issued in 2015. The financial statements are prepared in accordance with the accounting standards issued by the Ministry of Finance of the PRC, the Accounting Standards for Enterprises issued in 2006, and the Accounting Standards for Enterprises issued in 2015.

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

The financial statements have been prepared in accordance with the Accounting Standards for Enterprises issued in 2006 and the Accounting Standards for Enterprises issued in 2015. The financial statements are prepared in accordance with the accounting standards issued by the Ministry of Finance of the PRC, the Accounting Standards for Enterprises issued in 2006, and the Accounting Standards for Enterprises issued in 2015.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 2014
Government	3,424,840	2,640,228
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Government institutions	575,603	80,573
Other	740,244	1,034,472
Total	1,277,758	1,008,777
Government	491,061	40,441
State-owned enterprises	644,876	263,558
Private enterprises	13,134,374	11,833,230
Government institutions	(356,251)	(352,774)
Other	12,778,123	11,480,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 2014
1 ()	11,895,166	,875,738
1 2 ()	949,420	1,26 ,555
2 3 ()	142,495	281,404
3	147,293	406,542
	13,134,374	11,833,23
	(356,251)	(352,774)
	12,778,123	11,480,465

(3) Credit risk

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable.

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable.

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable.

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is primarily associated with its accounts receivable.

4. ACCOUNTS PAYABLE

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		10,604,888	11,364,03

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
1	()	10,311,332	11,212,248
1 2	()	154,956	48,846
2 3	()	77,675	44,834
3		60,925	58,75
		10,604,888	11,364,03

30 J 2015, 1 2 3,556,000 (31 2014 152,655,000) 1

5. UNDISTRIBUTED PROFITS

		<i>Unit: RMB thousand</i>	
Item	Note	30 June 2015	31 2014
		16,651,960	14,8,313
		1,518,195	2,477,802
		-	(5,118)
	(1)	(833,030)	(720,037)
	(2)	17,337,125	16,651,60

(1) Dividends of ordinary shares declared during the period

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		-	-
		833,030	720,037

8 J 2015, 0.31 22 J 2015 (2014 0.27), 833,030,000 (2014 720,037,000).

(2) Undistributed profits at the end of the period

30 J 2015, 1,006,107,000 (31 2014 1,001,846,000), 4,261,000 (2014 106,378,000).

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	32,637,289	32,046,128
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,486
	27,519,280	26,868,640
	10%	

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	383,707
Income tax expense	(3,035)	(401,500)
	425,068	(17,793)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,268,227
Income tax expense	645,585	553,682
Income tax expense	(132,602)	(174,506)
Income tax expense	63,762	55,670
Income tax expense	(183,584)	(232,242)
Income tax expense	(10,950)	(1,000)
Income tax expense	39,193	48,044
Income tax expense	11,395	78,881
Income tax expense	(584)	2,313
Income tax expense	(7,147)	
Income tax expense	-	3,140
Income tax expense	-	(342,885)
	425,068	(17,793)

10. SEGMENT REPORTING

The following table presents the results of operations for the segments of the Company for the periods indicated. The segments are defined as follows: (1) Containers, (2) Road transportation vehicles, (3) Energy, chemistry and food equipment, (4) Offshore engineering, (5) Airport facilities, (6) Logistics services and equipment, (7) Finance, (8) Property development, (9) Heavy trucks, (10) Others, (11) Elimination between segments, and (12) Unallocated items.

The segments are managed as if they were separate businesses. The segments are evaluated based on their contribution to the Company's overall performance. The segments are also evaluated based on their ability to generate cash and contribute to the Company's overall financial strength.

The segments are also evaluated based on their ability to generate cash and contribute to the Company's overall financial strength. The segments are also evaluated based on their ability to generate cash and contribute to the Company's overall financial strength.

Item	30 June 2015																										
	Containers		Road transportation vehicles		Energy, chemistry and food equipment		Offshore engineering		Airport facilities		Logistics services and equipment		Finance		Property development		Heavy trucks		Others		Elimination between segments		Unallocated items		Total		
	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January	January
	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015
Revenue	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	32,637,289
Cost of sales	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating profit	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	27,274,530
Operating profit/(loss)	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	-	-	-	-	-	-	-	-	-	-	-	(150)	-	-	(150)	159,794
Operating profit/(loss) before depreciation and amortization	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	135,530
Operating profit/(loss) after depreciation and amortization	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	-	-	-	-	-	-	-	-	-	-	-	-	35,260	-	35,260	1,013,534
Operating profit/(loss) after tax	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	-	-	-	-	-	-	-	-	-	-	-	-	372	-	372	195,556

Unit: RMB thousand

	31 December 2014		30 June 2014		31 December 2013		30 June 2013		31 December 2012		30 June 2012	
	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014	J 2014
Trade receivables	11,377,544	7,018,720	5,461,030	3,056,640	750,752	3,318,330	1,003,770					32,046,128
Trade payables	107,704	125,760	366,167	2,570,140		106,581	205,121	(3,481,680)				
Prepaid expenses		20				5,850	63,810			(45,561)		25,163
Other receivables	818	17,468	1,140	(36,225)	(2,343)	5,150	7,500					3,282
Other payables	176,001	121,106	123,174	80,368	2,328	67,330	42,543			1,560		632,410
Income tax receivable	86,670	26,467	210	2,750	1,450	4,300	32,020	(386,060)		612		66,121
Income tax payable	41,743	42,720	24,143	237,113	8,574	15,438	103,052	(386,060)		410,817		47,504
Other receivables/(payables)	411,753	308,131	510,400	4,620	(45,111)	62,651	134,678	15,046		(323,400)		1,268,227
Other receivables/(payables)	8,033	82,404	22,000	152	80	21,245	(23,250)			6,210		(17,820)
Other receivables/(payables)	322,720	225,726	488,400	4,467	(46,010)	41,406	374,604	15,046		(32,600)		1,286,110
Other receivables/(payables)	18,760,172	11,877,226	11,520,560	18,400,600	2,056,364	4,415,124	18,360,004	(5,554,667)		2,558,308		82,441,600
Other receivables/(payables)	12,423,130	7,126,888	6,431,115	18,024,275	1,440,250	3,125,170	5,174,106	(23,402,020)		26,231,281		57,473,080
Other receivables/(payables)												
Other receivables/(payables)												
Other receivables/(payables)	261,787	18,025	1,466	(410)	(3,048)	10,272	7,315			14,256		317,654
Other receivables/(payables)	5,786	44,760	6,057			35,720	244,500			513,376		1,174,730
Other receivables/(payables)	616,372	220,750	24,046	1,038,330	41,602	205,523	7,576,830			31,702		1,818,560

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group	
	30 June 2015	31 December 2014
Trade receivables	47,540,126	45,172,177
Trade payables	51,085,383	43,340,077
Other receivables/(payables)	(3,545,257)	1,832,100
NET CURRENT ASSETS	15,526,717	13,510,335
Trade receivables	14,176,670	10,227,084
Trade payables		
Other receivables/(payables)	1,350,047	3,283,251
NET CURRENT ASSETS	15,526,717	13,510,335

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

		The Group	
		30 June	31
		2015	2014
.....		95,593,491	87,776,181
.....		51,085,383	43,340,077
		<hr/>	<hr/>
.....		44,508,108	44,436,104
		<hr/> <hr/>	<hr/> <hr/>
		The Company	
		30 June	31
		2015	2014
.....		24,509,657	22,685,233
.....			

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

At 30 June 2015, the amount of notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees is as follows:

At 30 June 2015, the amount of notes payable issued but not accounted for is 688,557,000 (31 December 2014: 1,412,328,000).

At 30 June 2015, the amount of outstanding letters of credit issued but undue is 28,568,000, of which 230,545,000, 30,000,000 and 37,240,000 (31 December 2014: 213,478,000).

At 30 June 2015, the amount of outstanding performance guarantees is 1,344,000 (31 December 2014: 8,227,000).

At 30 June 2015, the amount of notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees is 3,430,000, of which 2,200,000 and 438,000.

(4) Significant pending litigations

At 30 June 2015, there are no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 December 2014
Capital commitments for the acquisition of property, plant and equipment	52,604	2,657
Capital commitments for the acquisition of intangible assets	324,513	150,355
Capital commitments for the acquisition of financial assets	221,092	51,242
Capital commitments for the acquisition of other assets	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 2015年6月30日，本公司应付账款余额为人民币16,658,876元，其中账龄在一年以内的应付账款为人民币16,658,876元。
- (2) 2015年6月30日，本公司应付账款余额为人民币68,255元，其中账龄在一年以内的应付账款为人民币68,255元。
- (3) 2015年6月30日，本公司应付账款余额为人民币878,901元，其中账龄在一年以内的应付账款为人民币878,901元。
- (4) 2015年6月30日，本公司应付账款余额为人民币3,670,297元，其中账龄在一年以内的应付账款为人民币3,670,297元。

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014	Percentage of total liabilities	
				Amount	%
Current liabilities:					
Accounts payable	(1)	16,658,876	11,233,527	5,415,34	48%
Prepaid expenses	(2)	68,255	185,780	(117,525)	(63)%
Accounts receivable	(3)	878,901	47,73	830,28	1,732%
Other payables	(4)	3,670,297	2,452,511	1,217,786	50%
Non-current liabilities:					
Long-term debt	(5)	458,520	4,455,080	(3,996,560)	(90)%
Other non-current liabilities	(6)	1,981,143		1,811,143	91%

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

On 22 July 2015, the Company announced that the non-public additional issue of shares of the Company (the "Additional Issue") had been completed. The total amount of the Additional Issue was RMB174 million (2015 July 174 million), which was fully subscribed by 10 investors.

(2) Completion of the Transaction with CFSE

On 10 July 2015, the Company announced that the transaction with CFSE had been completed. The total amount of the transaction was RMB1,223,571,430 (2015 July 1,223,571,430), which was fully subscribed by 10 investors. The transaction was completed on 28 July 2015. The transaction was completed on 28 July 2015. The transaction was completed on 28 July 2015.

On 10 July 2015, the Company announced that the transaction with CFSE had been completed. The total amount of the transaction was RMB1,223,571,430 (2015 July 1,223,571,430), which was fully subscribed by 10 investors. The transaction was completed on 28 July 2015. The transaction was completed on 28 July 2015. The transaction was completed on 28 July 2015.

China International Marine Containers (Group) Co., Ltd.
Li Jianhong
Chairman

July 27, 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.